

FORM LM-30

LABOR ORGANIZATION OFFICER AND EMPLOYEE REPORT

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.



READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

1. File Number U - <u>13746</u>	2. Fiscal Year Covered From: <u>1</u> / <u>1</u> / <u>2004</u> Through: <u>12</u> / <u>31</u> / <u>2004</u>
3. Name and address of person filing. Name <u>Gregory</u> <u>Watson</u> P.O. Box, Bldg., Room No., if any <u></u> Street <u>45 N Ogden Ave</u> City <u>Chicago</u> State <u>Illinois</u> ZIP Code + 4 <u>60607</u>	4. Name, file number, and address of labor organization. Name <u>Pipe Fitters' Association, Local 597</u> Labor Organization File Number <u>016-412</u> P.O. Box, Building and Room Number, if any <u></u> Street <u>45 N Ogden Ave</u> City <u>Chicago</u> State <u>Illinois</u> ZIP Code + 4 <u>60607</u>
5. Position in labor organization. <u>President</u>	

Enter appropriate data below if, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions):

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.	
6. Name and address of Employer (including trade name, if any). Name <u></u> Trade Name, if any: <u></u> P.O. Box, Bldg., Room No., if any <u></u> Street <u></u> City <u></u> State <u></u> ZIP Code + 4 <u></u>	7.a. Nature of Interest, Transaction, or Income. <u></u> 7.b. Amount. <u></u>

Signature

15. Signature and verification. The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents), has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the section on penalties in the instructions.)		
Signed <u>[Signature]</u>	On <u>07/01/2005</u> Date	<u>312-829-4191</u> Telephone Number

Name of Person Filing Gregory Watson	File Number U-
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B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name <u>Pipe Fitters Welfare Fund, Local 597</u></p> <p>Trade Name, if any: <u></u></p> <p>P.O. Box, Bldg., Room No., if any <u></u></p> <p>Street <u>45 N Ogden Ave</u></p> <p>City <u>Chicago</u></p> <p>State <u>Illinois</u> ZIP Code + 4 <u>60607</u></p>	<p>9. Business deals with:</p> <p><input type="checkbox"/> a. Labor Organization</p> <p><input type="checkbox"/> b. Trust</p> <p><input checked="" type="checkbox"/> c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name <u>Pipe Fitters Welfare Fund, Local 597</u></p> <p>Trade Name, if any: <u></u></p> <p>P.O. Box, Bldg., Room No., if any <u></u></p> <p>Street <u>45 N Ogden Ave</u></p> <p>City <u>Chicago</u></p> <p>State <u>Illinois</u> ZIP Code + 4 <u>60607</u></p>	<p>11.a. Nature of such dealing.</p> <p><u>Mr. Watson is an employee of Pipe Fitters Welfare Fund, Local 597.</u></p> <p>11.b. Approximate dollar value of such dealing. <u></u></p> <p>12.a. Nature of interest held or income received.</p> <p><u>Income received was salary of \$105,523 and personal use of an automobile of \$3,757.</u></p> <p>12.b. Amount. <u>\$109,280</u></p>

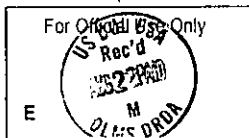
<p>C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.</p>	
<p>13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).</p> <p>Name <u></u></p> <p>Trade Name, if any: <u></u></p> <p>P.O. Box, Bldg., Room No., if any <u></u></p> <p>Street <u></u></p> <p>City <u></u></p> <p>State <u></u> ZIP Code + 4 <u></u></p>	<p>14.a. Nature of payment.</p> <p><u></u></p>
<p>13.b. Is the Business an Employer <input type="checkbox"/> or Consultant <input type="checkbox"/> ?</p>	<p>14.b. Amount of payment. <u></u></p>

FORM LM-30

LABOR ORGANIZATION OFFICER AND EMPLOYEE REPORT

Form approved
Office of Management
and Budget
No. 1215-0188
Expires 11-30-2006

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C 439 or 440.



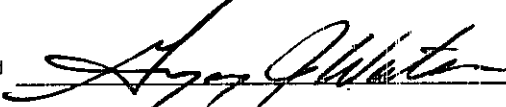
READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

1. File Number U - <u>13746</u>	2. Fiscal Year Covered From: <u>1</u> / <u>1</u> / <u>2004</u> Through: <u>12</u> / <u>31</u> / <u>2004</u>
3. Name and address of person filing. Name <u>Greg</u> <u>Watson</u> P.O. Box, Bldg., Room No., if any <u></u> Street <u>45 N Ogden Ave</u> City <u>Chicago</u> State <u>Illinois</u> ZIP Code + 4 <u>60607</u>	4. Name, file number, and address of labor organization. Name <u>Pipe Fitters' Association, Local 597</u> Labor Organization File Number <u>016-412</u> P.O. Box, Building and Room Number, if any <u></u> Street <u>45 N Ogden Ave</u> City <u>Chicago</u> State <u>Illinois</u> ZIP Code + 4 <u>60607</u>
5. Position in labor organization. <u>President</u>	

Enter appropriate data below if, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions):

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.	
6. Name and address of Employer (including trade name, if any). Name <u></u> Trade Name, if any: <u></u> P.O. Box, Bldg., Room No., if any <u></u> Street <u></u> City <u></u> State <u></u> ZIP Code + 4 <u></u>	7.a. Nature of Interest, Transaction, or Income. <u></u> 7.b. Amount. <u></u>

Signature

15. Signature and verification. The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents), has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the section on penalties in the instructions.)		
Signed <u></u>	On <u>07/01/2005</u> Date	<u>312-829-4191</u> Telephone Number

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name National Investment Services Inc.
Trade Name, if any:
P.O. Box, Bldg., Room No., if any
Street 737 N. Michigan Ave. Suite 1520
City Chicago
State Illinois ZIP Code + 4 60611-6653

9. Business deals with:

- ☐ a. Labor Organization
☒ b. Trust
☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Pipe Fitters Retirement Fund, Local 597
Trade Name, if any:
P.O. Box, Bldg., Room No., if any
Street 45 N Ogden Ave
City Chicago
State Illinois ZIP Code + 4 60607

11.a. Nature of such dealing.

The Retirement Trust uses this company for investment management services.

11.b. Approximate dollar value of such dealing.

\$260,397

12.a. Nature of interest held or income received.

Business meetings were conducted over miscellaneous meals, golf and sporting events.

12.b. Amount.

\$360

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name
Trade Name, if any:
P.O. Box, Bldg., Room No., if any
Street
City
State ZIP Code + 4

14.a. Nature of payment.

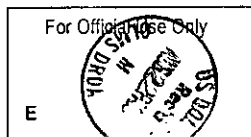
13.b. Is the Business an Employer ☐ or Consultant ☐ ?

14.b. Amount of payment.

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3. Name and address of person filing. Name <u>Greg</u> <u>Watson</u> P.O. Box, Bldg., Room No., if any <u></u> Street <u>45 N Ogden Ave</u> City <u>Chicago</u> State <u>Illinois</u> ZIP Code + 4 <u>60607</u>	4. Name, file number, and address of labor organization. Name <u>Pipe Fitters' Association, Local 597</u> Labor Organization File Number <u>016-412</u> P.O. Box, Building and Room Number, if any <u></u> Street <u>45 N Ogden Ave</u> City <u>Chicago</u> State <u>Illinois</u> ZIP Code + 4 <u>60607</u>
5. Position in labor organization. <u>President</u>	

Enter appropriate data below if, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions):

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.	
6. Name and address of Employer (including trade name, if any). Name <u></u> Trade Name, if any: <u></u> P.O. Box, Bldg., Room No., if any <u></u> Street <u></u> City <u></u> State <u></u> ZIP Code + 4 <u></u>	7.a. Nature of Interest, Transaction, or Income. <u></u> 7.b. Amount. <u></u>

Signature

15. Signature and verification. The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents), has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the section on penalties in the instructions.)		
Signed <u></u>	On <u>07/01/2005</u> Date	<u>312-829-4191</u> Telephone Number

Name of Person Filing Greg Watson

File Number U-

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Dearborn Partners, L.L.C.

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 200 West Madison, Suite 600

City Chicago

State Illinois ZIP Code + 4 60606

9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Pipe Fitters Retirement Fund, Local 597

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 45 N Ogden Ave

City Chicago

State Illinois ZIP Code + 4 60607

11.a. Nature of such dealing.

The Retirement Trust uses this company for investment management services.

11.b. Approximate dollar value of such dealing.

\$210,142

12.a. Nature of interest held or income received.

Business meetings were conducted over miscellaneous meals and golf.

12.b. Amount.

\$560

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

14.a. Nature of payment.

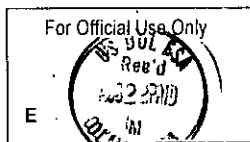
13.b. Is the Business an Employer ☐ or Consultant ☐ ?

14.b. Amount of payment.

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1. File Number U - 13746	2. Fiscal Year Covered From: 1 / 1 / 2004 Through: 12 / 31 / 2004
3. Name and address of person filing. Name Greg Watson P.O. Box, Bldg., Room No., if any Street 45 N Ogden Ave City Chicago State Illinois ZIP Code + 4 60607	4. Name, file number, and address of labor organization. Name Pipe Fitters' Association, Local 597 Labor Organization File Number 016-412 P.O. Box, Building and Room Number, if any Street 45 N Ogden Ave City Chicago State Illinois ZIP Code + 4 60607
5. Position in labor organization. President	

Enter appropriate data below if, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions):

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.	
6. Name and address of Employer (including trade name, if any). Name Trade Name, if any: P.O. Box, Bldg., Room No., if any Street City State ZIP Code + 4	7. a. Nature of Interest, Transaction, or Income. 7. b. Amount.

Signature

15. Signature and verification. The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents), has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the section on penalties in the instructions.)		
Signed 	On 07/01/2005 Date	312-829-4191 Telephone Number

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Pipe Fitters Welfare Fund, Local 597

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 45 N Ogden Ave

City Chicago

State Illinois ZIP Code + 4 60607

9. Business deals with:

☐ a. Labor Organization

☒ b. Trust

☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Pipe Fitters Welfare Fund, Local 597

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 45 N Ogden Ave

City Chicago

State Illinois ZIP Code + 4 60607

11.a. Nature of such dealing.

Mr. Watson is a trustee of the welfare fund.

11.b. Approximate dollar value of such dealing.

12.a. Nature of interest held or income received.

A dinner meeting was held with other trustees and the fund administrator to discuss pending plan changes. \$121. Another dinner meeting was held with staff to recognize the accomplishments of the IT dept. \$161

12.b. Amount.

\$282

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

14.a. Nature of payment.

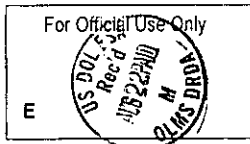
13.b. Is the Business an Employer ☐ or Consultant ☐ ?

14.b. Amount of payment.

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3. Name and address of person filing. Name <u>Greg</u> <u>Watson</u> P.O. Box, Bldg., Room No., if any Street <u>45 N Ogden Ave</u> City <u>Chicago</u> State <u>Illinois</u> ZIP Code + 4 <u>60607</u>	4. Name, file number, and address of labor organization. Name <u>Pipe Fitters' Association, Local 597</u> Labor Organization File Number <u>016-412</u> P.O. Box, Building and Room Number, if any Street <u>45 N Ogden Ave</u> City <u>Chicago</u> State <u>Illinois</u> ZIP Code + 4 <u>60607</u>
5. Position in labor organization. <u>President</u>	

Enter appropriate data below if, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions):

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.	
6. Name and address of Employer (including trade name, if any). Name Trade Name, if any: P.O. Box, Bldg., Room No., if any Street City State ZIP Code + 4	7.a. Nature of Interest, Transaction, or Income. 7.b. Amount.

Signature

15. Signature and verification. The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents), has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the section on penalties in the instructions.)		
Signed <u>[Signature]</u>	On <u>07/01/2005</u> Date	<u>312-829-4191</u> Telephone Number

Name of Person Filing Greg Watson	File Number U-
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B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name <input type="text" value="Mass Mutual Financial Group"/></p> <p>Trade Name, if any: <input type="text"/></p> <p>P.O. Box, Bldg., Room No., if any <input type="text"/></p> <p>Street <input type="text" value="8700 W Bryn Mawr Ave"/> <input type="text" value="Suite 750 S"/></p> <p>City <input type="text" value="Chicago"/></p> <p>State <input type="text" value="Illinois"/> ZIP Code + 4 <input type="text" value="60631"/></p>	<p>9. Business deals with:</p> <p><input type="checkbox"/> a. Labor Organization</p> <p><input checked="" type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name <input type="text" value="Pipe Fitters Assoc LU 597, 401K Plan"/></p> <p>Trade Name, if any: <input type="text"/></p> <p>P.O. Box, Bldg., Room No., if any <input type="text"/></p> <p>Street <input type="text" value="45 N Ogden Ave"/></p> <p>City <input type="text" value="Chicago"/></p> <p>State <input type="text" value="Illinois"/> ZIP Code + 4 <input type="text" value="60607"/></p>	<p>11.a. Nature of such dealing.</p> <div style="border: 1px solid black; padding: 5px; min-height: 80px;"><p>The 401K Plan uses this company for investment management services.</p></div> <p>11.b. Approximate dollar value of such dealing. <input type="text" value="\$10,000"/></p> <p>12.a. Nature of interest held or income received.</p> <div style="border: 1px solid black; padding: 5px; min-height: 80px;"><p>Business meetings were conducted over miscellaneous meals and golf.</p></div> <p>12.b. Amount. <input type="text" value="\$135"/></p>

<p>C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.</p>	
<p>13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).</p> <p>Name <input type="text"/></p> <p>Trade Name, if any: <input type="text"/></p> <p>P.O. Box, Bldg., Room No., if any <input type="text"/></p> <p>Street <input type="text"/></p> <p>City <input type="text"/></p> <p>State <input type="text"/> ZIP Code + 4 <input type="text"/></p>	<p>14.a. Nature of payment.</p> <div style="border: 1px solid black; padding: 5px; min-height: 150px;"></div>
<p>13.b. Is the Business an Employer <input type="checkbox"/> or Consultant <input type="checkbox"/> ?</p>	<p>14.b. Amount of payment. <input type="text"/></p>